

Securities/Token Offerings and Virtual Token Issuance

Listing (non-refundable fee, if listing is unsuccessful before the listing committee)

Initial fee	USD15,000
Annual Listing fee (payable yearly in arrears or upon successful raise of at least 50% of the amount seeking to be raised)	5bps market capitalisation, minimum of USD2,500

Token primary issuance fee

USD	Issuance fee
0-10M	0.56%
>10-25M	0.44%
>25-50M	0.33%
>50-75M	0.28%
>75Mt	0.22%

Minimum fee is USD 2,500

These fees exclude gas fees

A disbursement fee of 600 USD is charged for ISIN registration

Escrow arrangement fee on cash leg of primary placement

1% with minimum USD 5,000	of funds raised
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Security token secondary trading fees

Buy or Sell orders	0.50%
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Digital custody fees

Account opening (per account)	USD500
	0.042%

Standard Monthly custody fee (charged per minimum of 30 days)

Standard Withdrawal fee / Burning fee	0.10%
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Capital Raise Fee

Capital Raise fee of MINDEX	5% of any amount raised
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Penalty for non compliance with Section 5.2 of the Listing Rules	USD 15 per business day
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You will be provided with the cost of exchange between virtual assets/fiat currency. MINDEX exchange fees and the time within which to benefit from a quote, which can be very short given that the price of some virtual assets may change very quickly, including within seconds. This will be clearly indicated on the exchange platform and You, as a client, will then be able to decide whether to execute the trade or not.

Ahead of trading on MINDEX Exchange, you should pre-fund your account with MINDEX by the following modes; full details of which are available on the MINDEX Exchange platform:

- (a) By credit card
- (b) By bank transfer
- (c) By mobile payment apps (such as juice, pop, etc)